

# CLAIMSCARD QUICKGUIDE

Go to: www.claimscard.co.za

0861 252467 0861 CLAIMS

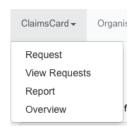
support@claimscard.co.za

# a LOG-IN

Log-in with the USERNAME and PASSWORD created for you at: www.claimscard.co.za

# 1 CLAIMSCARD REQUEST

Select "ClaimsCard" and then "Request" from top menu.

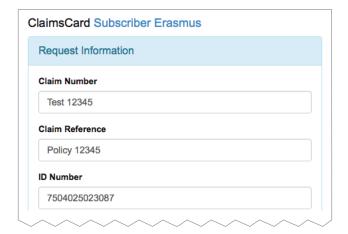


# 2 REQUEST INFORMATION

Insert the Claim number, Reference (usually policy number), client's ID (must be a valid ID to ensure that it is delivered to the correct person) and click "Submit".

#### Optional, if you are a:

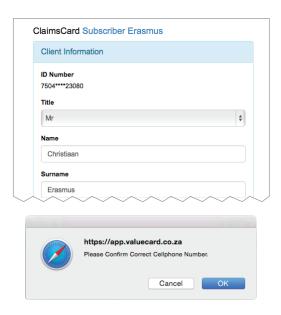
- Multi Underwriting broker: Select the Underwriter.
- External assessor: Select the claims handler that appointed you.



### 3 **CLIENT INFORMATION**

Insert the Claimant's **personal** and **contact details** and click "Submit".

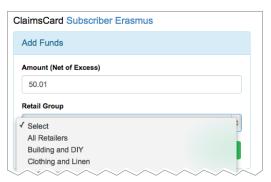
**TenderSystem** will confirm that the correct cellphone number was submitted.



# 4 REPLACEMENT AMOUNT

Insert the **replacement amount** <u>net of</u> <u>excess</u> i.e. deduct the excess but not any discounts.

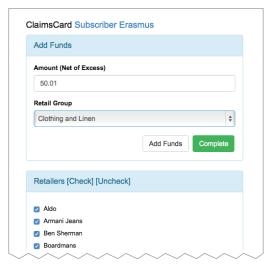
**Select the category** and the **retailers** where you want to **direct** the claimants.



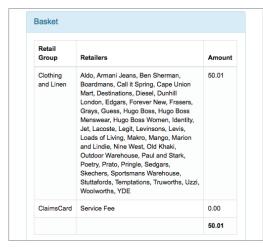
### 4 REPLACEMENT AMOUNT

You can **add another category** to the card by clicking "**Add Funds**".

Click "Submit" when done.



A basket of selected categories will be displayed on the right.



# 5 NEW CARD

If a new card must be sent to the client select "**New Card**" (default option).

The option will not be available if the client does <u>not</u> have a valid card on which the suitable amount of funds can be loaded or if it is a SMS youcher.



# CLIENT DELIVERY ADDRESS

Insert the client's **delivery address**. When you insert the **postal code**, it will automatically select all the fields on your behalf. If info is correct, click "**Complete**". This will not be requested for SMS vouchers.

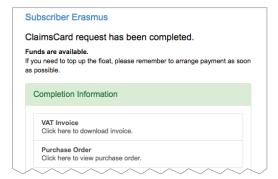


# 7 FUNDS

If there are **sufficient funds** available in the insurer's trust account then you will receive a confirmation that funds are available.

If the claim was requested before 13:00 on a business day then the card will be dispatched for next business day delivery.

You can download the VAT invoice to arrange payment into the trust account and will also receive a copy of the purchase order via email.



If there are **insufficient funds** available then this will be displayed.

A ClaimsCard will only be dispatched once funds become available.

You can download the **pro-forma invoice** to arrange payment into the trust account and will also receive a copy of the order via email.

